NORTHWEST FINANCIAL ADVISORS

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2020 SEMINAR OFFERINGS

Northwest Financial Advisors offers a range of complimentary financial seminars to provide you with the knowledge and resources needed to effectively plan for a brighter financial future. Our seminars are presented by our own qualified and experienced financial advisors who work with clients like you every day, enabling them to share their personal experience and real-life scenarios in an engaging, interactive environment.

College Savings Planning – Investing in Tomorrow's Students

Reviews the benefits of a college education, current and future college costs and the various ways to pay for college. The seminar focuses on long-term planning as a strategy aimed toward accumulating sufficient savings to cover rising college costs.

Wealth Management – What Does Your Financial Future Look Like?

A well-rounded summary of the various elements of one's financial life and how to address each in a holistic manner to help manage financial risk while seeking to leverage opportunities.

Financial Planning for Women: Own Your Strengths/Meet Your Challenges

A financial planning seminar focusing on the unique financial issues women face while recognizing women's strengths and how to apply them to their financial life.

10 Principles of Long-Term Investing

Discover 10 critical principles of long-term investing that can help you develop resilience during market volatility and bring you the confidence and patience needed to stick to your long-term investing goals.

Directions – Is Your Retirement Plan On Track?

A seminar for pre-retirees, working in either the public or private sector, that addresses factors to consider and options to help maximize retirement savings before deciding on a retirement date.

Transforming Social Security into a Winning Retirement Strategy

Focused on Social Security, a fundamental element of your retirement plan, this seminar covers Social Security rules, collection strategies, spousal and survivor benefits and taxation to help pre-retirees prepare for retirement.

Tax related information is not intended to be a substitute for individual tax advice.

Crafting Your Legacy with Estate Planning and Trusts

Discusses the essentials of estate planning, the parties involved and the benefits of having a plan. Provides a basic explanation of various estate planning tools – including wills and trusts – used to create a personalized, rewarding estate plan.

Northwest Financial Advisors and LPL Financial do not provide legal advice or services. Please consult your legal advisor regarding your specific situation.

Getting the Most Out of Your TSP – During & After Service

An in-depth review of the structure and benefits of the federal Thrift Savings Plan (TSP); introduces strategies to effectively leverage the TSP while you work and manage asset distribution when you retire.

Market Outlooks (Semiannual)

NWFA's perspective on LPL Financial's annual (beginning of the year) and midyear market forecasts to help guide investors in their yearly decision-making. (time-sensitive/seasonal)

We typically hold our seminars at one of Northwest Federal Credit Union's several branches. For your convenience, some topics are also offered as webinars. Look for our email invitations throughout the year. You may also email events@nwfllc.com with any questions, suggested topics or to register for a current seminar or webinar.