

MEET TODD.

A TRUSTED MEMBER OF YOUR NWFA WEALTH MANAGEMENT TEAM.



Todd Holden is a Financial Advisor for Northwest Financial Advisors. Through his affiliation with LPL Financial, the nation's largest independent broker-dealer,¹ Todd provides a comprehensive range of financial and investment planning services to individual businesses and clients, including retirement income planning, estate and wealth transfer planning, insurance and liability protection planning and tax-efficient investment planning.

Todd has more than 20 years of industry experience, having entered the financial services industry at Merrill Lynch in 1987. From 2009 to 2016, Todd served as the Financial Consultant for Belvoir FCU and Library of Congress FCU, successfully working to meet members' needs. Other industry experience includes time spent at MetLife and HSBC.

Todd believes that a good financial advisor should always:

- Listen more than speak
- Keep things as simple as possible
- Provide value that exceeds any cost and
- Be worthy of the trust and confidence his clients have placed in him

Todd received his Bachelor of Science degree in Finance & Economics from Miami University in Oxford, Ohio. As the son of a retired Air Force pilot and the spouse of a U.S. diplomat, he has spent much of his life traveling the world. Todd likes to say that he is married to the TSP as it plays a significant role in his family's retirement plan.

Todd and his wife Kelli have been married since 1989 and have two grown children. They have resided in Falls Church, VA since 2008. When the children were younger, Todd served on their school's parent advisory committee, helped build sets for theater productions and managed his son's hockey team. He is a novice sailor and an avid bicyclist.

Contact Todd at rtholden@nwflc.com or **703-810-1072 x125**.

¹As reported in *Financial Planning* magazine, June 1996-2019, based on total revenue.

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