



## MEET GREG.

A TRUSTED MEMBER OF YOUR NWFA WEALTH MANAGEMENT TEAM.

Greg Grinnell is a Wealth Advisor for Northwest Financial Advisors. Through his affiliation with LPL Financial, the nation's largest independent broker-dealer,<sup>1</sup> Greg provides a comprehensive range of financial and investment planning services to individual and business clients, including insurance and liability protection planning, education planning, retirement planning, and estate planning.

Greg has nearly 15 years of experience in the financial services industry. Prior to joining Northwest Financial Advisors, he served as a financial representative for The Washington Group/Mass Mutual Financial Group, and was previously a sales representative for Bankers Life & Casualty. Prior to his career in financial services, Greg held management positions in both operations and sales, including employment as a senior district sales manager for USA Today.

Greg holds his FINRA Series 7 and 66 licenses.<sup>2</sup> He also holds undergraduate degrees in business administration and computer information systems from James Madison University. He lives in Leesburg, Virginia with his wife Kristie and three children, Emma, Ty, and Addie, and enjoys baseball, golf, racquetball, softball, reading, and travel.

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<sup>1</sup>As reported in *Financial Planning* magazine, June 1996-2020, based on total revenue.

<sup>2</sup>Series 7 registration held through LPL Financial. Series 66 registration held through Northwest Financial Advisors and LPL Financial.

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