



NEETU KOHLI, AAMS
Advisor Development Manager

703-810-1072 x146
800-269-2156 x146
nkohli@nwflc.com

200 Spring St. #120
Herndon, VA 20170
nwflc.com

MEET NEETU.

A TRUSTED MEMBER OF YOUR NWFA WEALTH MANAGEMENT TEAM.



Neetu Kohli joined Northwest Financial Advisors in June 2021 after working as a Financial Advisor for Wells Fargo Advisors.

Neetu started her financial services career in 1995 and brings to our firm an understanding of asset management, retirement planning, life insurance and estate planning, as well as expertise in planning, CRM and other financial services technology. She leverages this deep knowledge and experience to support the successful onboarding, development and technical training of our advisors, ensuring their ability to provide exceptional service and deliverables to our clients.

Neetu spent her childhood in the Himalayan foothills and received a degree in Business Administration and Human Resources in India. She has continued her career-related education, earning the professional designation of Accredited Asset Management Specialist (AAMS) from the College of Financial Planning. Neetu also completed a Certificate in Leadership from Sloan School of Management, Massachusetts Institute of Technology, and holds FINRA Series 7, 63, 65 and 9/10 licensing.*

Neetu lives with her husband and two children in Potomac, Maryland. She has great passion about giving back to the community and volunteers in promoting education for underprivileged children. In her spare time, she writes children's books and is a published children's book author.

* FINRA Series 7, 63 and 9/10 licenses held with LPL Financial. Series 65 held with Northwest Financial Advisors.

Securities offered through LPL Financial (LPL), a registered broker/dealer (member FINRA/SIPC). Insurance products offered through LPL or its licensed affiliates. Investment advice offered through Northwest Financial Advisors, a registered investment advisor and separate entity from LPL Financial. Northwest Federal Credit Union **is not** registered as a broker/dealer or investment advisor. Registered representatives of LPL offer products and services using Northwest Financial Advisors. These products and services are offered through LPL or its licensed affiliates, which are separate entities from, and not affiliates of, Northwest Federal Credit Union or Northwest Financial Advisors. Securities and insurance offered through LPL or its licensed affiliates are:

NOT INSURED BY NCUA OR ANY OTHER GOVERNMENT AGENCY / NOT CREDIT UNION GUARANTEED / NOT CREDIT UNION DEPOSITS OR OBLIGATIONS / MAY LOSE VALUE